# Purpose & Company Values

Terryberry Product Spotlight Webinar

March 27, 2025



O Shout Out

Kudos

О

Round of Applause

Danny has received a Kudos for **Customer-Centric** 

Centric

Thanks so much for your help with a customer today. You really went the extra mile to ensure their questions were totally satisfied!

O Above & Beyond

- O Courage
- O Innovation
- Customer-Centric
- O Collaboration

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Presenter

### **Brad Sytsma**

**Product Manager, Be Recognized** Terryberry



Presenter

### **Travis Poppleton**

**Product Manager, Be Heard** Terryberry

# **Key Features**

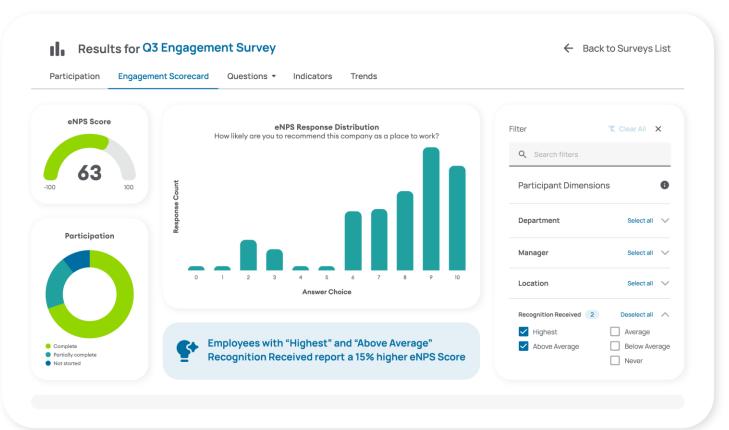
#### **1**. New Engagement Scorecard

with workplace culture health metrics that go beyond login rates

2. Value-tagged Recognition adds purpose to employee appreciation while reinforcing company values

#### **3**. New Drill Down Surveys

built on scientifically-validated research to measure recognition's impact on Purpose for engagement



#### Belonging

Fostering a culture of belonging promotes collaboration, mental health, and creative problem solving. Recognition

#### Leadership

Credible and honest leadership drives loyalty, promoting both retention and engagement.

#### Purpose

Employees who feel their goals and values align with those of their workplace have significantly higher retention level.

#### Empowerment

Granting employees appropriate authority, resources, and support fosters a culture of self-learning and ownership.



Wellness

Rewards

#### Wellbeing

Physical, mental, and emotionally healthy employees are more likely to remain focused and motivated.

#### Equity

Employees who feel opportunities, promotions, and recognition are awarded fairly are more likely to go the extra mile.

### Introduction

Terryberry's holistic approach to employee engagement



#### 1. Celebrate achievements through meaningful recognition

What is your role in creating a culture where great work – big and small – is being recognized? 2. Investigate workplace trends with people & culture insights

What are the "weakest links" in your company culture?

How do you identify the severity of the problem?

3. Elevate culture with decisions that drive business results

What methods can you use to make sure you're adding value?

Are you improving what you're doing and adding what you need to?

### What is Purpose?

A pillar of Terryberry's employee engagement model



Purpose: The sense that one's work is contributing to something larger and more significant than oneself, especially when aligned with the broader goals and mission of the organization.

#### **Meaningful Work**

- **Significance**: Work that is perceived as important and impactful.
- Value: Work that aligns with personal values
- Worthwhile Goals: Accomplishes goals that are seen as valuable and fulfilling.
- Intrinsic and Relational Aspects: Encourages positive relationships with colleagues and supervisors.

#### **Expected Outcomes**

- **Quality Relationships**: Positive interactions with colleagues and supervisors.
- Job Satisfaction: Contentment with one's job and work environment.
- **Engagement**: Involvement and enthusiasm for work.
- Well-being: Good physical and mental health.
- Empowerment: Autonomy, control, and willing to take risks

# Why is Purpose Important?

A pillar of Terryberry's employee engagement model

### Purpose as

### Engine

Meta-analysis of 23,144 workers shows:

- Powers 70% higher engagement
- Fuels commitment and satisfaction
- Drives improved performance and retention

Purpose as Compass

#### Zookeeper study reveals:

- Directs meaningful identity and significance
- Points toward greater sacrifice and commitment
- Guides higher ethical expectations of employers

Purpose as

### Arendt's philosophy:

- Builds lasting impact beyond daily tasks
- Supports connection between individual and collective
- Establishes durable meaning that transcends time

Allan et al. (2019). "Outcomes of Meaningful Work: A Meta-Analysis." Journal of Management Studies Bunderson & Thompson (2009). "The Call of the Wild: Zookeepers, Callings, and the Double-edged Sword of Deeply Meaningful Work." Administrative Science Quarterly Based on Arendt's "The Human Condition" (1958) as referenced in Allan et al. (2019)

# The Purpose Opportunity

Harvard Business School Research (2023)

### CEOs rate purpose importance at 9.1/10 ...but purpose effectiveness scores only 6/10.

This purpose gap affects:

- 1. Retention: Up to 3x higher turnover in low-purpose environments.
- 2. Productivity: Companies with clear purpose outperform markets by 42%.
- **3. Innovation:** Purpose connects individual creativity to organizational goals.

#### **Purpose**

Employees who feel their goals and values align with those of their workplace have significantly higher retention level.

## **Getting Ahead of Your Purpose Problem**

Why Fragmented Solutions Fail Purpose Initiatives

When recognition happens in isolation  $\rightarrow$  Values become just words When surveys lack action  $\rightarrow$  Employee listening feels pointless When analytics aren't connected to recognition  $\rightarrow$  Insights never drive change

**The Terryberry Difference:** One powerful platform reinforces purpose in a virtuous cycle:

- 1. Listen to understand purpose gaps
- 2. Recognize to reinforce values consistently
- 3. Measure to prove real business impact

### 1<sup>st</sup> Poll

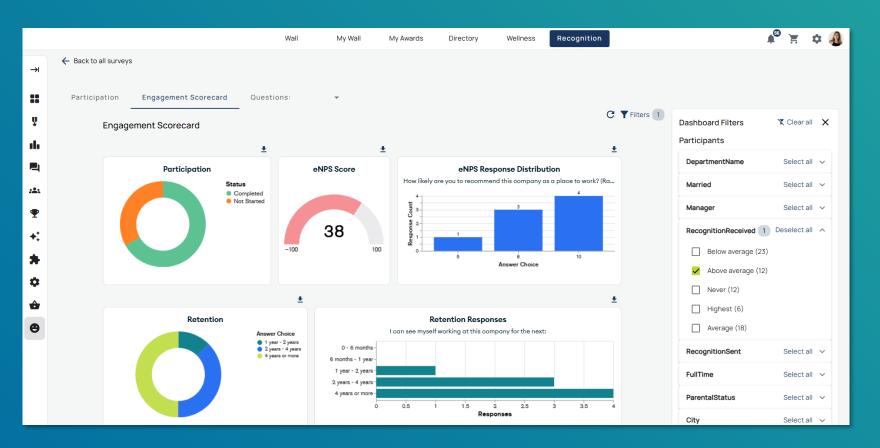
Purpose & Company Values | Identifying Purpose Gaps

# How well are employees aligned with the company's purpose and values?

- 1. Thriving: Our values energizes daily work
- 2. Inconsistent: Purpose exists but varies by team
- **3. Underdeveloped**: Values aren't driving our culture yet
- **4. Nonexistent**: We haven't defined our company's purpose clearly
- **5. Unknown**: We lack data on how employees connect with our purpose



### 1<sup>st</sup> Product Demo: Engagement Scorecard



- Purpose metrics across departments
- Identifying purpose gaps by demographics

### 2<sup>nd</sup> Poll

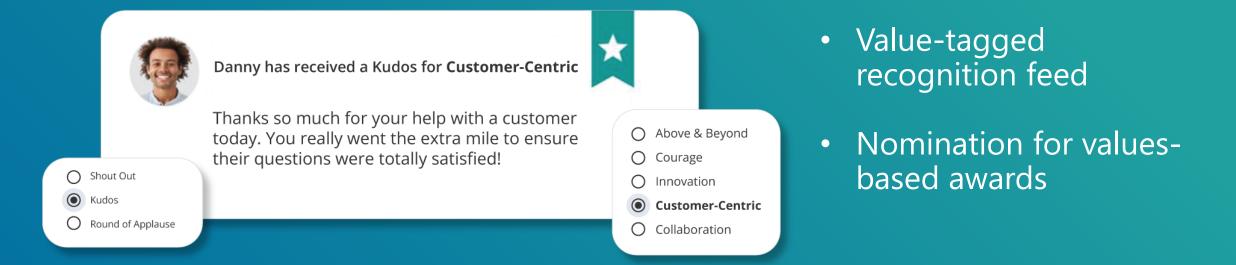
Purpose & Company Values | Value-Based Recognition

# How mature is your strategy for reinforcing company values?

- 1. Our company values set us apart in the market for top talent
- 2. We have company values that guide our recognition strategy
- 3. We have company values and don't do much to reinforce them
- 4. We don't have company values but want to create them
- 5. We don't have company values and aren't looking to change that
- 6. What are company values?



### 2<sup>nd</sup> Product Demo: Value-Based Recognition



# 3<sup>rd</sup> Poll

Purpose & Company Values | Connecting Daily Work to Organizational Purpose

# What's your biggest challenge in helping employees connect their daily work to your organization's broader purpose?

- 1. Helping people see how their specific job contributes to our bigger mission
- 2. Creating regular "aha moments" where employees can see their impact
- 3. Preventing burnout in our most passionate, purpose-driven employees
- 4. Understanding if our recognition efforts really reinforce purpose connection
- 5. Keeping purpose alive during restructuring, layoffs, or strategy shifts
- 6. Recognizing that different teams and individuals are motivated by different values

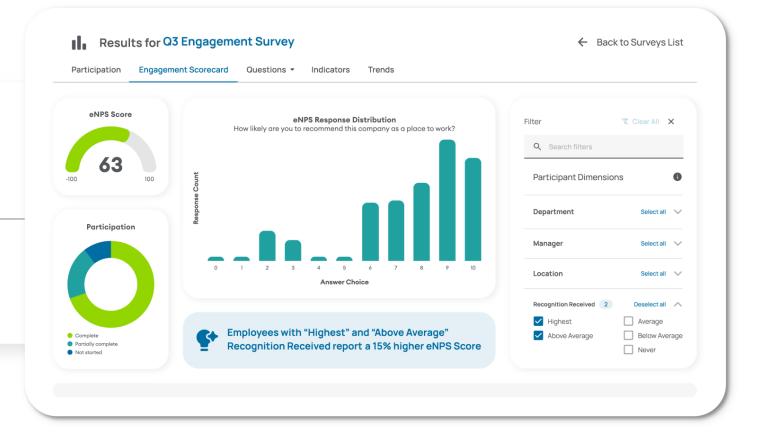
### 3<sup>rd</sup> Product Demo: Measuring Purpose



- Purpose pulse survey drilldown capabilities
- Filtering purpose metrics by recognition
- Predictive analytics on retention and engagement



Purpose & Company Values



# Thank You!

#### Next steps

- Interested in Terryberry? Let us know after webinar.
- **Current customer**? Talk to your CSM to get on the waitlist.

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